

MARKET ROUNDUP



29 March, 2024



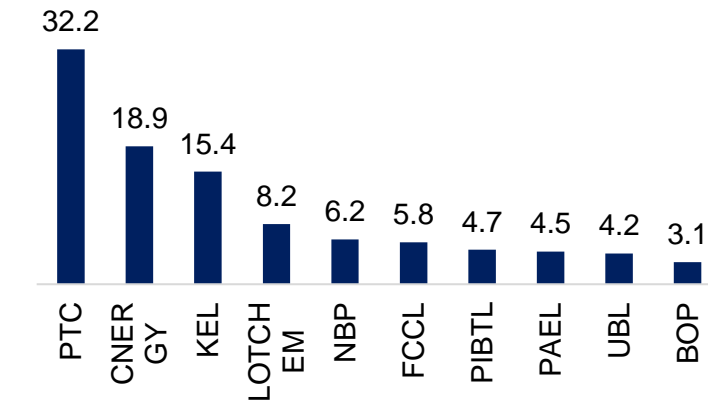
KSE-100 closes at 67,005 down 137 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
67,005 -0.20%	44,563 0.21%	22,021 -0.31%	112,364 -0.20%

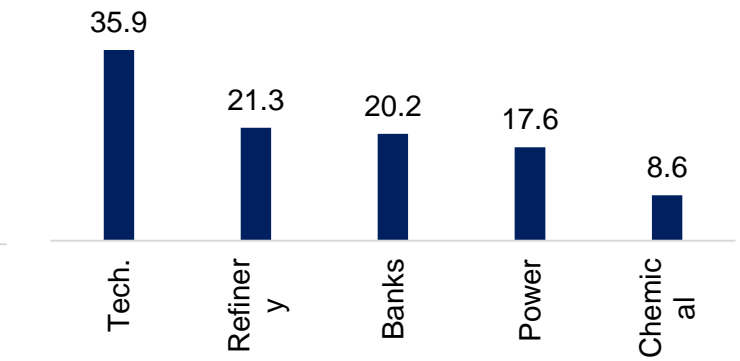
- The trading day commenced on a positive note but couldn't sustain and finally closed negative. The KSE-100 index saw fluctuations, ranging between 66,822 and 67,308 points, eventually closing at 67,005 points, marking a loss of 137 points. Total turnover reached 142.1 million shares, valued at PKR 6.19 billion.
- Stocks that contributed to the index decline included FFC (-1.57%, -129 points), BAFL (-2.71%, -94 points), OGDC (-1.19%, -86 points), TRG (-3.10%, -77 points), and HUBC (-0.67%, -73 points). Conversely, stocks such as PTC and KEL witnessed notable volumes, with 32.2 million and 18.9 million shares traded, respectively.
- A buying interest was intact in the banking sector as well as in refinery sector. However, a profit taking activity was witnessed in other sectors of the market.
- The equity market had a dull session at the end of the week. However, continuous local and foreign flows in the market maintain our positive stance. Investors are encouraged to consider long-term investments in sectors such as Exploration and Production, Fertilizers, Oil Marketing Companies, Cement, and Banking.

Sales Desk
Alpha Capital

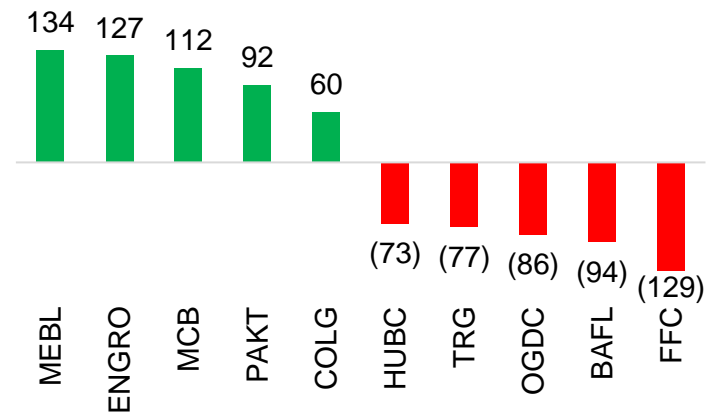
Most Active Stocks (Vol. mn shares)



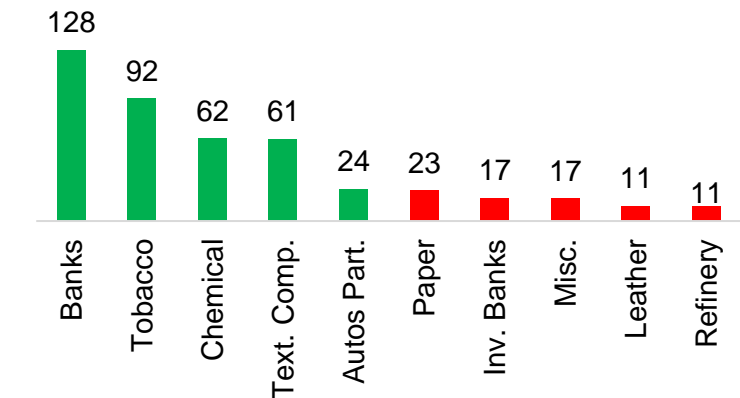
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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